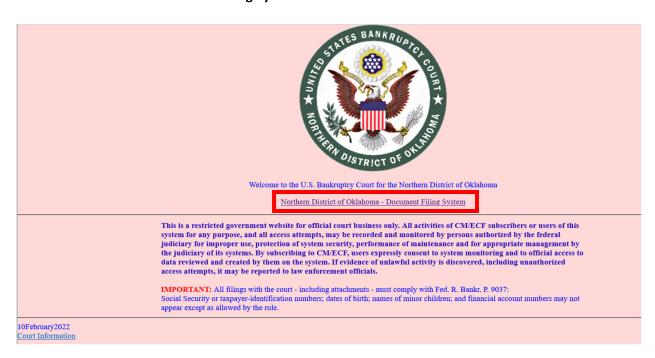
Introduction to CM/ECF for Trustees

This section will guide the Chapter 7 Trustee user step by step to log onto the CM/ECF System and introduce some of the areas and functions of the System.

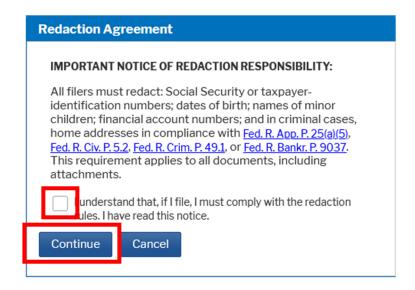
Access the CM/ECF System through the court website, PACER website, your own bookmark, or by typing in the URL. This training document will show screens from the Test Database only. Click on Northern **District of Oklahoma - Document Filing System**.



Enter your PACER **Username** and **Password**. You may enter a **Client Code** which can be a name, number, code, etc. if you would like to track activity in the system. Then click **Login**.



A Redaction Agreement pop-up will have a checkbox. Read the information and click on the box. Then click **Continue**.



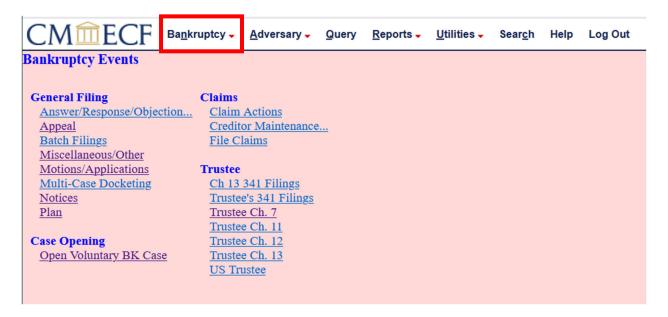
The next screen to appear will be the welcome screen to the CM/ECF system. On this screen you will see the main menu bar at the top of the screen, the seal of the court – which lets you know you logged into the correct court's System, our use warning and legal coverage, current system messages, your last login, and the current version date of the System. Some of the links on this page could lead you to other links that would take you out of the System which would require you to enter your Login and Password upon reentering the System.



The main menu bar contains seven links to area in the system and a Help button.



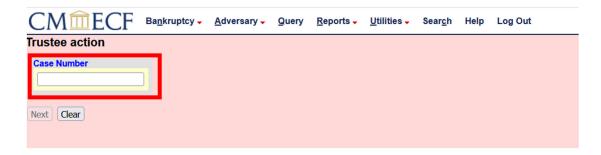
Clicking on Bankruptcy takes you to the **Bankruptcy** Events screen. Much of the Trustee entries will start from this screen. There are several menu items for the use of those in the Trustee system only. Other items in the Bankruptcy Events screen will be used by the Trustees as well.



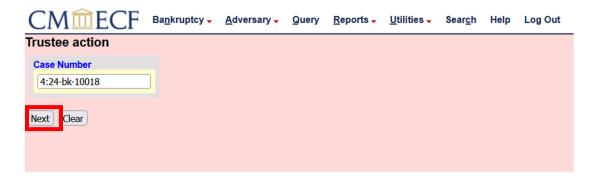
Clicking on Trustee Ch. 7 will take you to a list of common actions for a Chapter 7 Trustee.



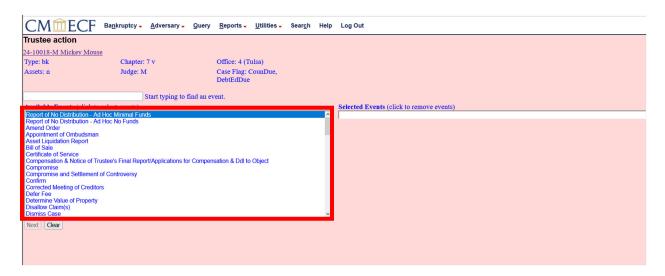
The first screen will request a case number or case numbers if the action is to be taken in multiple cases. You will need to either enter the case number or verify the one that appears. In this instance, we will need to enter a case number.



After confirming or typing in the case number, click Next.



After clicking the Next button, a Trustee action list is displayed. Most of these actions will be easy to follow within the event mapped in the System.



Clicking on Adversary in the main menu bar will take you to events related to an adversary proceeding.



Clicking on **Query** in the main menu bar will take you to a menu which will allow you to search for a specific party or case.



At the **Query** screen, enter the information you have and click on the **Run Query** button.



Results will appear on the next screen. If multiple results appear, select one of those listed.



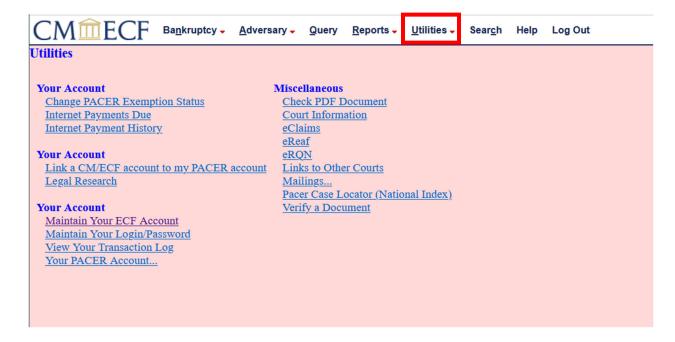
The case header information will appear along with links to additional information.



Clicking on **Reports** in the main menu bar brings several reports from which you may choose.



Clicking on **Utilities** in the main menu bar brings several for maintaining your account, switching the client information, and other items.



Select **Logout** from the main menu bar when you are ready to log off the System or change from your Trustee account to your private attorney Login.



Clicking on Help from the main menu bar will bring up a context help file. This file will list help for items that are currently displayed on the page. The help file displayed will be different depending on what page you are on when you click on the Help icon.



If you have any questions regarding filing in the CM/ECF system, you can contact the CM/ECF Helpdesk using one of the following methods.

Phone: 918-699-4072

Email: cmecf@oknb.uscourts.gov

